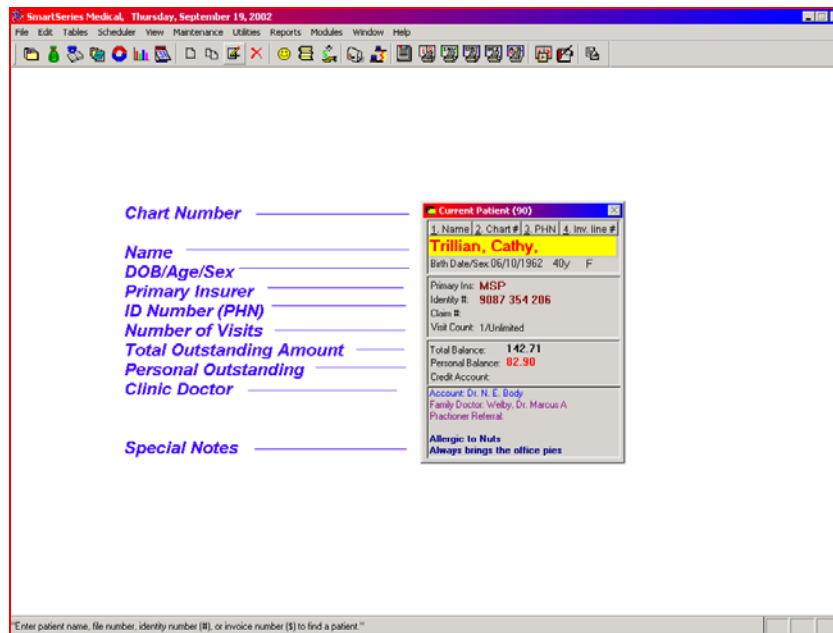
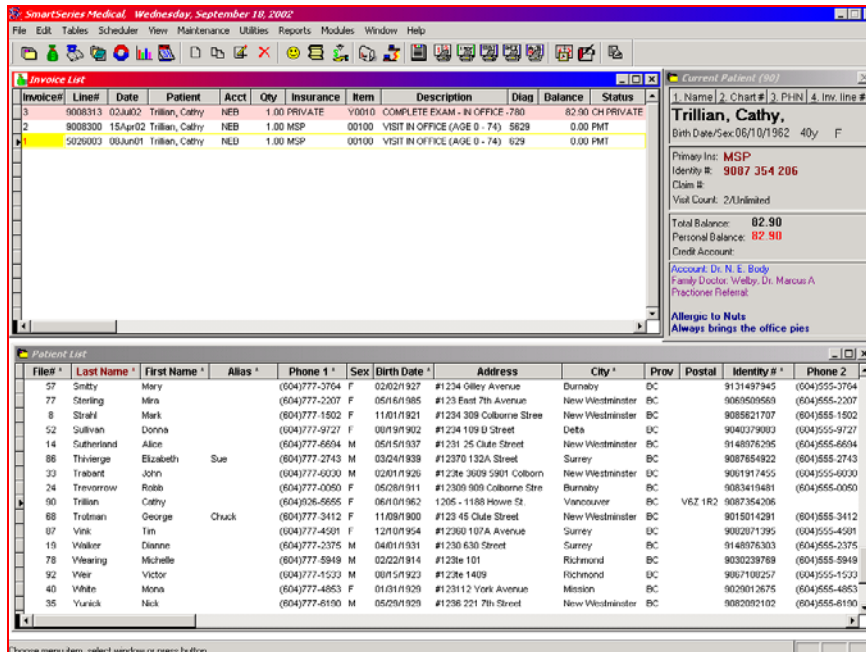


Current Patient Window:



- ◆ Key information for a selected patient is displayed in the **Current Patient Window**
 - available at all times so you can easily view patient information
 - displays outstanding account balances for insurance and private payments

Standard Office View:



- ◆ Additional patient information, including visits and billing history can be viewed at one time
 - adjust window size of individual screen items according to your preference

Desktop Design Options:

With *SmartSeries* you can **customize** your own "workspace" depending on your needs and preferences. The views shown are two examples; the possibilities are endless.

Receptionist View using Daysheet Application

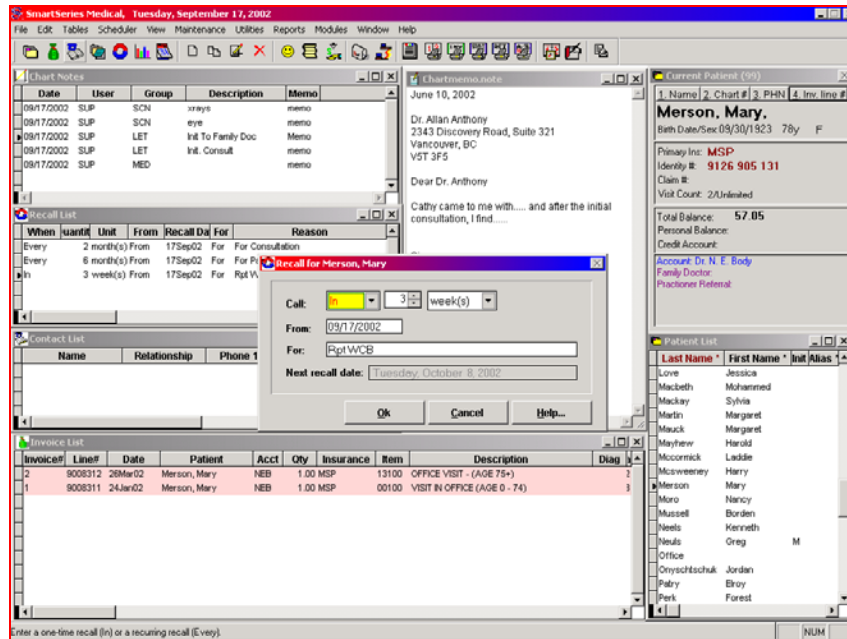
- ◆ By phone or at time of service, patients are easily registered using the **Daysheet Window**

Practitioner View using Chart Notes and Memos

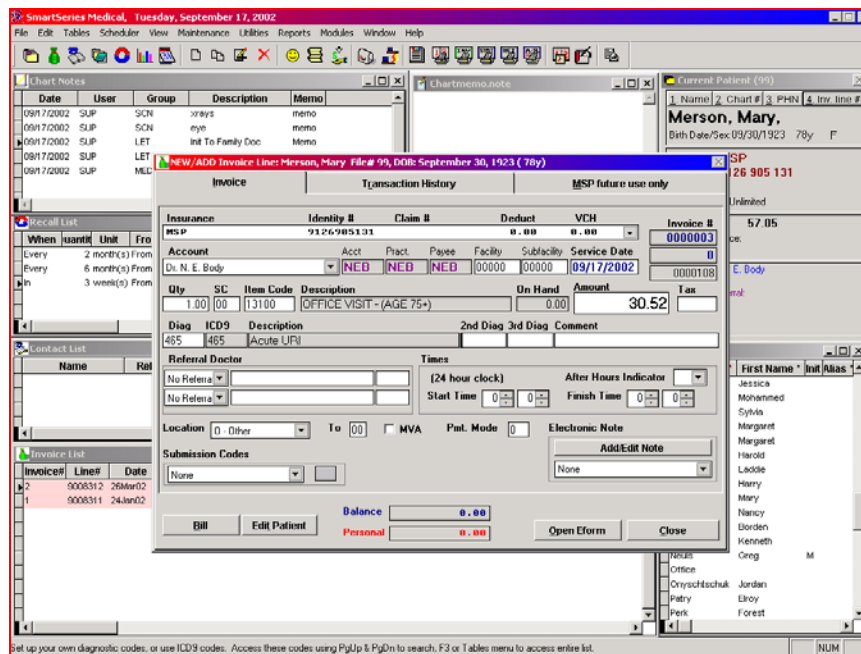
- ◆ View or add patient information using **Chart Notes and Memo Windows**
 - use free format or macros to detail visits and treatment plans
 - display all patient data simultaneously using the scroll bar

Recalls:

- ◆ For multiple, one time or recurring recalls for any patient, for any reason.
- ◆ Eliminate the need of all those sticky notes and let SmartSeries help remind you instead.



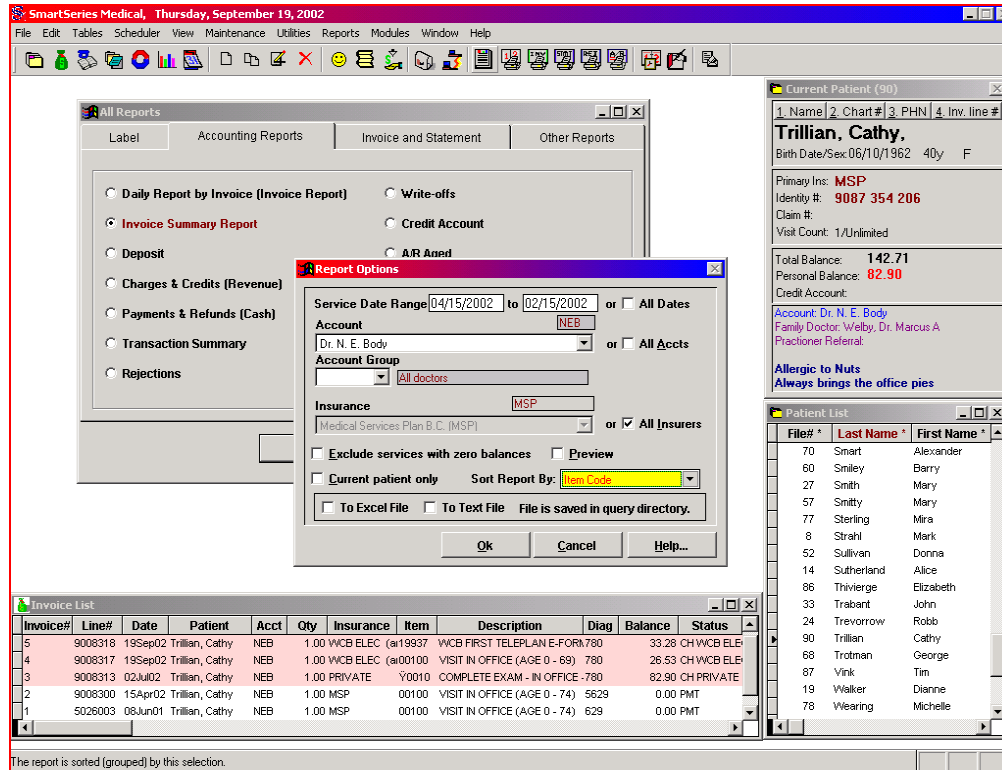
Billing Window:



- ◆ Single or multiple claims per invoice are possible with *SmartSeries* comprehensive Invoicing System.
 - view for each date of service, a complete history (by date of action) of charges, refusals, payments, etc.
 - add fee codes, diagnostic codes, or referring practitioners while billing
 - separate billings by practitioners, payees, or accounts
 - print invoices or statements for patients or insurance companies

Report Options:

- ◆ Along with many other useful accounting reports SmartSeries also has the ability to print summary reports based on a fee code(s).
- ◆ **Option View**



Invoice Summary Report

Sort By: **Item Code**

September 19, 2002 13:26

Account **Dr. N. E. Body**

Date Range **15Apr02 to 15Apr02** Insurer **ALL**

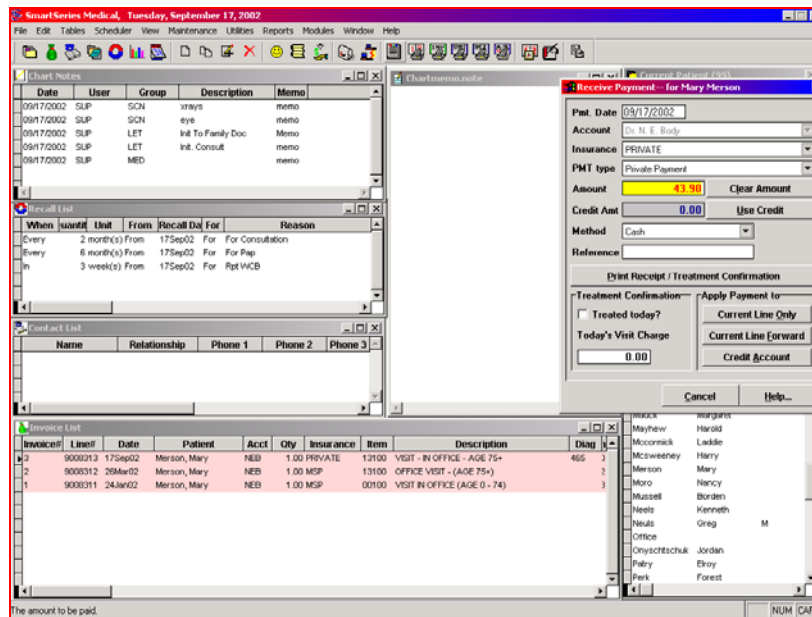
Item Code	# Invoices	Invoice #s (Visits)	Service Amount	Net Charge (CH - CM)	Net PMT (PMT - REF)	Write-offs	Balance
00100	12	12	365.04	365.04	369.03	0.00	-3.99
00120	1	1	82.90	82.90	82.90	0.00	0.00
13100	5	5	158.32	158.32	138.32	0.00	20.00
14560	1	1	26.53	26.53	26.53	0.00	0.00
	19		632.79	632.79	616.78	0.00	16.01

Payment Application: (non MSP, third party)

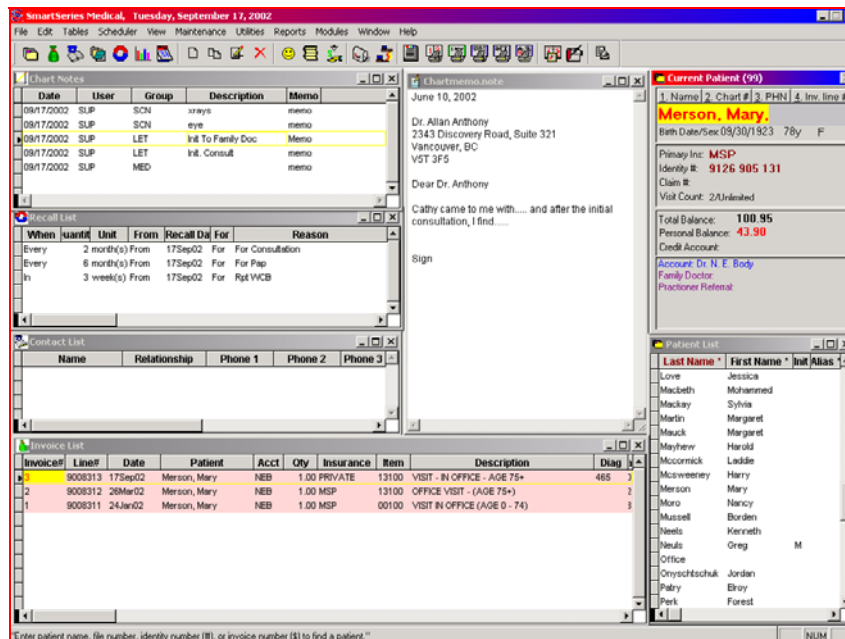
- SmartSeries has the ability to apply lump sum payments to multiple account balances.

Receive Payment View

SmartSeries automatically detects credit balances and gives you the option to apply payment while billing.

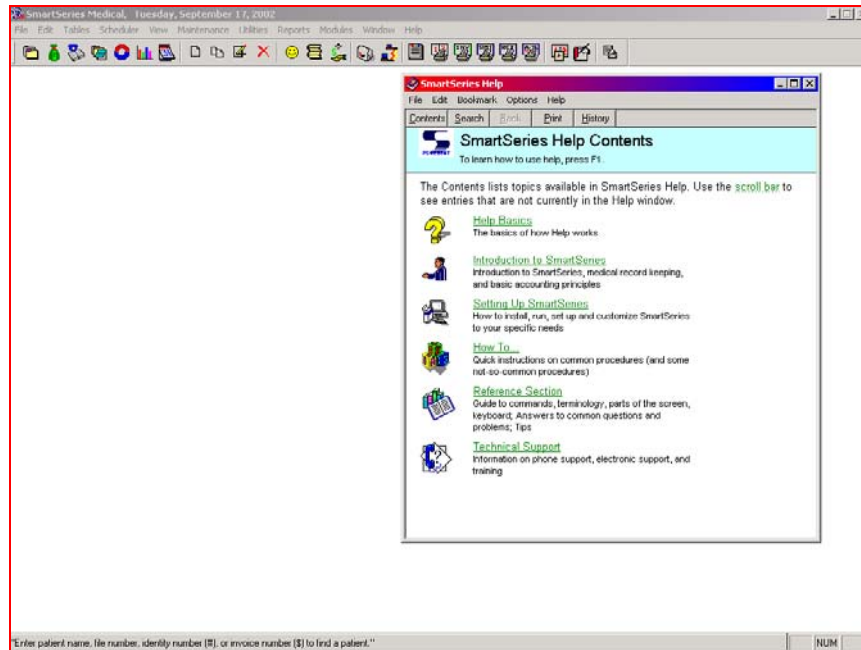


Another Optional View you may setup



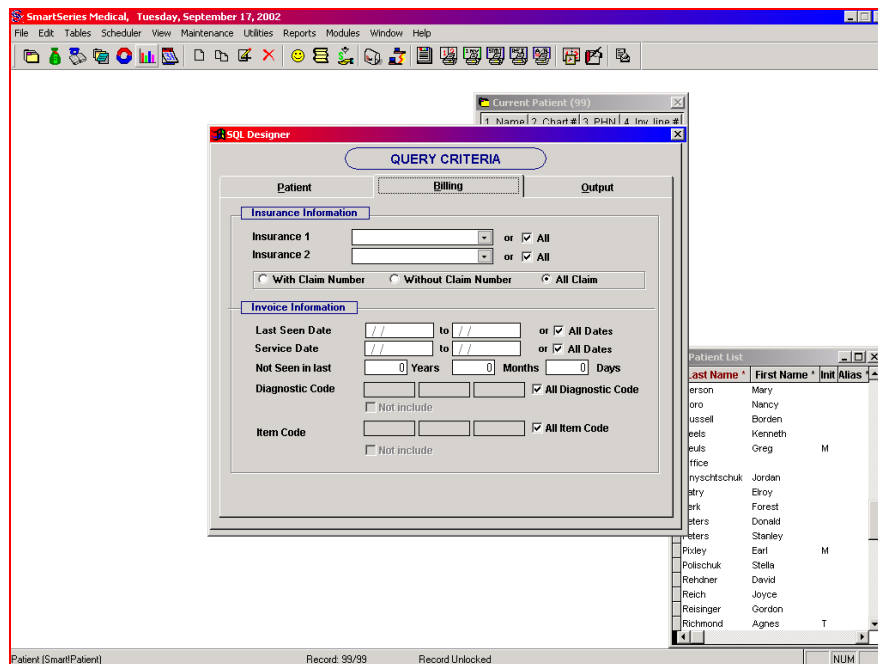
SmartSeries Help:

- ◆ With a built in “*How To*” feature, you can access quick instructions on common and not-so-common procedures.



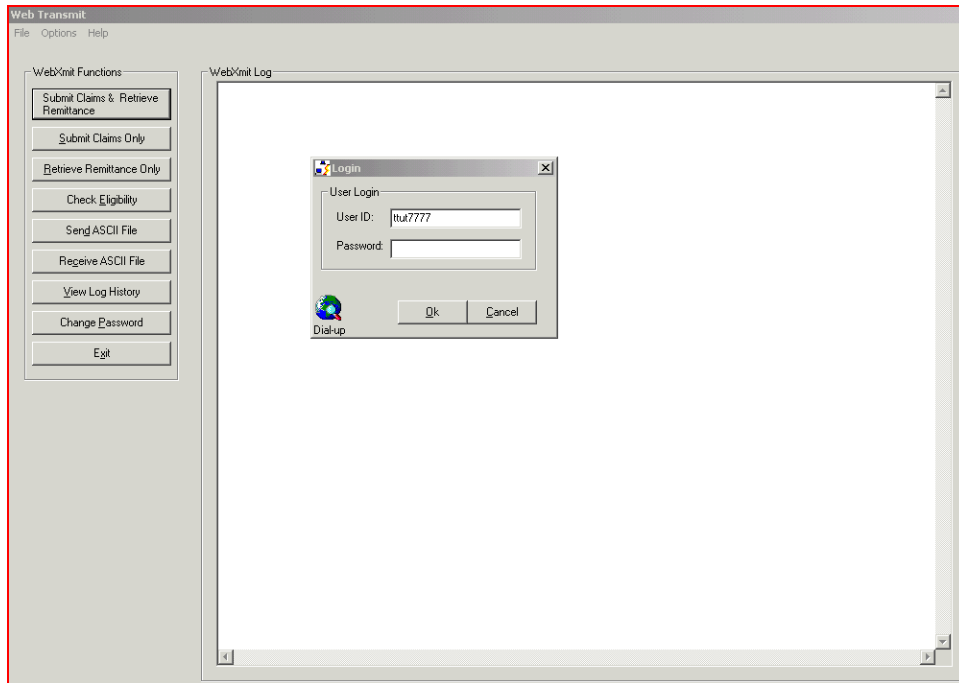
Query Reporting

- ◆ SmartSeries Query Reporting gives you complete flexibility in analyzing and utilizing your office records in the form of customized reports, query tables, form letters (mail merge) etc.



Web Based Transmission:

- ◆ SmartSeries offers users a new way of connecting to MSP, via the internet. This method eliminates the problems of using the old DOS transmission program with new computers.



WCB e-Form:

- ◆ Here is a sample of one of the WCB e-Form for Physicians. It is best sent electronically, but it may be printed and faxed.

SmartSeries Medical, Thursday, September 19, 2002

File Edit Tables Scheduler View Maintenance Utilities Reports Modules Window Help

EDIT Invoice Line: Trillian, Cathy File# 90, DOB: June 10, 1962 (40y)

Insurance		Identity #	Claim #	Deduct	VCH	Invoice #
UCB ELEC	(ARN)	9087354206	EB34567	0.00	0.00	0000005

Account	Acct	Pract.	Payee	Facility	Subfacility	Service Date
Dr. N. E. Body	NEB	NEB	NEB	00000	00000	09/19/2002

Qty	SC	Item Code	Description	On Hand	Amount	Tax
1.00	00	I1937	WCB FIRST TELEPLAN E-FORM REPORT	0.00	33.28	

Diag	ICD9	Desc
780	780	Gen

Referral Doctor
No Referra

Location 0 - Other

Submission Codes
None

Current Patient (90)
1 Name | 2 Chart # | 3 PHN | 4 Inv. line #
Trillian, Cathy
Birth Date/Sex: 06/10/1962 40y F
Primary Ins: MSP
Identity #: 9087 354 206
Claim #:
Visit Count: 1/Unlimited
Total Balance: 142.71
Personal Balance: 02.90
Credit Account:
Account: Dr. N. E. Body
Family Doctor: Welby, Dr. Marcus A
Fracturer Referral:
Allergic to Nuts
Always brings the office pies

Patient List

File# *	Last Name *	First Name *
57	Smitty	Mary
77	Sterling	Mira
8	Strahl	Mark
52	Sullivan	Donna
14	Sutherland	Alice
86	Thrivierge	Elizabeth
33	Trabant	John
24	Trevorrow	Robb
90	Trillian	Cathy
68	Trotman	George
87	Vink	Tim
19	Walker	Dianne
78	Wearing	Michelle
92	Weir	Victor
40	White	Mona
35	Yurick	Nick

First Report for Trillian, Cathy ; File# 90; (40y)

Patient Information Report Report (continue)

Are you the worker's regular physician? Yes No
If Yes, how long has the worker been your patient (months) 0-6 7-12 >12
Who rendered the first treatment? This office
Is the worker receiving other concurrent treatments? Yes No
If Yes, select Physiotherapy Massage therapy Other
Prior/Other Problems Affecting Injury, Recovery and Disability
This patient has had a previous foot injur
Diagnosis
Injury Codes
ICD9 780 BP 31100 Side L NDI 01200
From injury or since last report, has the worker been disabled from work? Yes No
If Yes, as of what date? / /

Invoice List

Invoice#	Line#	Date	Trill
5	9008318	19Sep02	Trill
4	9008317	19Sep02	Trill
3	9008313	02Jul02	Trill
2	9008300	15Apr02	Trill
1	5020003	08Jun01	Trill

Print OK Cancel Help

Elomp (SmartEform) Record: None Record Unlocked